VALPLAST TECHNOLOGIES LIMITED

Please scan this QR code to view the RHP.

Our Company was originally incorporated as 'Renesco India Private Limited' in Delhi as a subsidiary of a Foreign Company as Private Limited Company under the Companies Act, 1956 pursuant to a certificate of incorporation dated January 10, 2014, issued by the Registrar of Companies, Delhi and Haryana. Subsequently, pursuant to shareholder's resolution passed at the Extra Ordinary General Meeting held on December 21, 2020, the name of our company was changed from "Renesco India Private Limited" to "Valplast Technologies Private Limited" vide a fresh certificate of incorporation dated January 01, 2021, issued by the Registrar of Companies, Kanpur. Thereafter, our Company was converted from private limited to public limited and the name of our Company was changed from "Valplast Technologies Private Limited" to "Valplast Technologies Limited" vide fresh certificate of incorporation dated August 18, 2023, issued by the Registrar of Companies, Delhi (the "RoC"). The Corporate Identification Number of our Company was U45400HR2014FLC094931. Further, pursuant to our email dated September 26, 2023, and January 11, 2024, to Registrar of companies, Delhi, our CIN number has been changed to U45400HR2014PLC094931.

Registered Office: 1025 BH, 10th Floor, Puri Business HUB-81 High Street Sector 81, Faridabad, Haryana, India, 121004
Tel: 0120- 4889900, **Fax:** N.A., **Website:** www.valplastech.com, **E-mail:** cs@valplastindia.com;
Contact Person: Mr. Rajeev Tyagi, Company Secretary and Compliance Officer

PROMOTERS: MR. SANJAY KUMAR, MR. RAJEEV TYAGI AND MRS. MADHUNITA

THE ISSUE

PUBLIC ISSUE OF UP TO 52,02,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH ("EQUITY SHARES") OF VALPLAST TECHNOLOGIES LIMITED ("OUR COMPANY" OR THE "ISSUER" OR "VTL") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ [•] PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING UP TO ₹ [•] LAKHS (THE "ISSUE") OUT OF WHICH 2,80,000 EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 49,22,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.50% AND 25.08% RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.
FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO 310 OF THE RED HERRING PROSPECTUS.

CORRIGENDUM: NOTICE TO INVESTORS

This Corrigendum should be read with the Red Herring Prospectus dated September 22, 2025, and Pre-Issue Advertisement dated September 24, 2025.

Under the chapter titled **"Issue Structure"** beginning on page no. 358. The maximum and minimum application size for Non – Institutional and Individual Investors as mentioned under the heading "Present Issue Structure" should be red as following:

Particulars of the Issue	Non – Institutional Investors	Individual Investors
Maximum Application Size	Such number of Equity Shares and in multiples of 2000 Equity Shares that the Bid Size exceeds 2 Lots.	Such number of Equity Shares so that the Bid Size exceeds Rs. 2.00 Lakhs and is 2 lots.
Minimum Application Size	Such number of Equity Shares in multiples of 2000 Equity Shares not exceeding the size of the Net Issue (excluding the QIB portion), subject to limits as applicable to the Bidder.	Such number of Equity Shares so that the Bid Size exceeds Rs. 2.00 Lakhs and is 2 lots.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
FINTELLECTUAL CORPORATE ADVISORS PRIVATE LIMITED **Address:** B-20, Second Floor, Sector- 1, Noida, Uttar Pradesh- 201301 **Telephone:** +91-120-4266080 **Email:** ipo@fintellectualadvisors.com **Website:** www.fintellectualadvisors.com **Contact Person:** Mr. Amit Puri/ Mr. Pramod Negi **SEBI Registration Number:** INM000012944 **CIN:** U74999DL2021PTC377748	**BIGSHARE SERVICES PRIVATE LIMITED** **Address:** Pinnacle Business Park, Office no S6-2, 6th floor, Mahakali Caves Road, next to Ahura Centre, Andheri East, Mumbai, Maharashtra, India, 400093 **Telephone:** +91 22 6263 8200 **E-mail:** ipo@bigshareonline.com **Website:** www.bigshareonline.com **Contact Person:** Mr. Sagar Pathare **SEBI Registration Number:** INR000001385 **CIN:** U99999MH1994PTC076534	**Mr. Rajeev Tyagi** Unit No. 1109, 11th Floor, Tower-A, Advant IT Park, Sector 142, Nagla Charandas, Gautam Buddha Nagar Dadri, Noida, Uttar Pradesh, India, 201305. **Tel:** 0120-4889900 **Email:** cs@valplastindia.com Investors can contact our Company Secretary and Compliance Officer, the Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

For VALPLAST TECHNOLOGIES LIMITED
On Behalf of the Board of Directors
Sd/-
Sanjay Kumar
(Managing Director)

Place: Faridabad
Date: September 27, 2025

HIGH ENERGY BATTERIES (INDIA) LIMITED

CIN: L36999TN1961PLC004606
Regd. Office: "ESVIN House", 13, Old Mahabalipuram Road, Perungudi, Chennai 600 096
Phone: 044-24960335/24963552/24961785,
E-mail: hebcnn@highenergy.co.in; Investor Grievance ID: investor@highenergyltd.com
Website: www.highenergy.co.in

NOTICE TO SHAREHOLDERS REGARDING 100 DAYS CAMPAIGN – "SAKSHAM NIVESHAK"

This is to inform you that, the Investor Education and Protection Fund Authority (IEPFA), Ministry of Corporate Affairs, Government of India, vide its letter dated 16th July, 2025 has launched a 100 Days Campaign – "Saksham Niveshak", targeting all shareholders whose dividends have remained unpaid/unclaimed.

As per the directives of the IEPFA, the Company **(High Energy Batteries (India) Limited)** has initiated the 100 Days Campaign - "Saksham Niveshak, for all our shareholders whose dividends have remained unpaid / unclaimed.

Pursuant to the aforesaid IEPFA letter, Shareholders are requested to update their KYC details including PAN, Address, Email ID, Mobile number, Bank Mandates (Form ISR-1), Attested specimen signature (Form ISR-2) and Nominee details (Form SH-13), in order to ensure timely receipt of the dividend declared by the Company directly to the respective shareholder Bank account and preventing transfer of such dividends and shares to the IEPFA.

Shareholders may please note that the 100 days campaign launched by IEPFA is from 28th July, 2025 to 6th November, 2025. Shareholders are requested to utilise this period and update their KYC details, if not done already.

Shareholders holding shares in Dematerialised form are requested to contact their Depository Participant (DP) to update the KYC details.

Shareholders holding shares in Physical form are requested to visit our Company's website https://www.highenergy.co.in/investor-info/ or our RTA website https://cambridge.cameoindia.com/Module/Downloadable_Formats.aspx and, download the requisite forms, fill the forms, attach necessary documents and send the same to the Company's Registrar & Transfer Agent (RTA) in the following address through hand delivery or by post or by courier.

M/s. Cameo Corporate Services Limited
Unit: High Energy Batteries (India) Limited
"Subramanian Building, 5th Floor,
No.1, Club House Road, Chennai 600 002

For any Query / Clarification, shareholders may send email to the Company's designated email id at hebcnn@highenergy.co.in / investor@highenergyltd.com or contact our RTA through Online Investor Services Portal: https://wisdom.cameoindia.com/

For High Energy Batteries (India) Limited
Sd/-
V. Anantha Subramanian
Company Secretary

Place: Chennai
Date: 26.09.2025

IndiaBonds
A Bond in Every Hand

CAUTIONARY NOTICE TO THE PUBLIC

Fraudulent Representations of IndiaBonds via Web Platforms and other unauthorized channels

It has come to the notice of **India Bond Private Limited ("IndiaBonds")** that certain unscrupulous individuals and entities are fraudulently claiming to be our representatives. These impersonators are:

(a) Creating website address similar to the website of the company www.indiabonds.com
(b) Showcasing company name on their website very similar to India Bond Private Limited.

These activities are unauthorized, impersonating and are aimed at misleading investors, causing financial losses to the investors.

IndiaBonds Clarifies:
(a) We only operate through our official website www.indiabonds.com and mobile application available on Google Play Store and Apple App Store.
(b) We do not provide any unregulated products or advisory services.
(c) We only deal with users registered on our platform and communicate only through official channels.
(d) We have no association with website https://indiabondslimited.com and they operate without any regulatory license.

Protect Yourself: We request you to exercise utmost caution and urge the public to:

- **Ignore and block** unsolicited calls, messages, or social media posts offering investment advice.
- **Not click on any links** inviting you to join any WhatsApp or chat groups as it could also expose you to malware or phishing attacks.
- **Avoid sharing** any sensitive information, such as bank details or login credentials, with unknown persons.
- **Always** verify the identity and registration status of anyone offering you an investment opportunity. Invest only through Stock Brokers registered with SEBI.
- Report suspicious activities to **NSE** (https://www.nseindia.com/regulations/unsolicited-messages-report), or **BSE** (https://www.bseindia.com/attention_investors.aspx) **or SEBI.**
- **Report such matters to your nearest Cyber Crime Cell** or register a complaint online on https://cybercrime.gov.in/ or contact the cyber cell helpline at 1930 for appropriate action.
- Do not entertain emails that are not originated from our official domain, **"indiabonds.com".**

For concerns related to fraudulent impersonation of IndiaBonds, contact us at: compliance@indiabonds.com.

Disclaimer:
India Bond Private Limited disclaims all liability for any loss arising from unauthorized or fraudulent representations. Always verify the authenticity of any communication claiming to represent us.

Issued in public interest by:
India Bond Private Limited:
Corporate Office: 605, 6th Floor, Windsor, Off CST Road, Kalina, Santacruz (East), Mumbai - 400098.
SEBI Registration No.: INZ000311637 | Official Website: https://www.indiabonds.com

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ARMB, Nashik
Shop No. 2 & 3, Maznine Floor, Sneh Height Apartment, Indiranagar, Nashik- 422009
Ph. 0253-2323020 E-mail: cs8288@pnb.co.in

SYMBOLIC POSSESSION NOTICE
(For Immovable Property)

Whereas The undersigned being the Authorized Officer of The Punjab National Bank under the Securitization and Reconstruction of Financial Assets and Enforcement Security Interest Act, 2002 and in exercise of power conferred under section 13 (12) read with Rule 3 the Security Interest (Enforcement) Rules, 2002, issued demand notice/s on the dates mentioned against each account calling upon the respective borrower's to repay the amount mentioned against each account within 60 days form the date of notice (s) date of receipt of the said notice (s).

The borrower having failed to repay the amount, notice is hereby given to the borrower's and the public in general that the undersigned has taken Symbolic Possession of the property/ies described herein below in exercise of powers conferred on him / her under section 13 (4) of the said act read with Rule 8 of the said Rules on the dates mentioned against each account.

The borrower/s in particulars and the public in general is hereby cautioned not to deal with the property/ies and any dealings with the property/ies will be subject to charge of the Punjab National Bank for the amount and interest thereon.

The borrower's/ mortgagor's attention is invited to provisions of sub-section (8) of section 13 of the Act in respect of time available to redeem the secured assets.

Name of the Branch	Name of the Account	Description of the Property Mortgaged	Date of Demand Notice	Date of Symbolic Possession	Amount Outstanding as on the date of demand Notice
Samarth-nagar (070910)	**Borrower : M/s. M M Traders**	1. All that piece and parcel of flat no 10 Adm. 55.04Sq. meters , Third Floor in Aurangabad Trade Centre, bearing gut no 104 part, Situated at Mouje at Mitmita Tal and Dist. Chh Sambhajinagar. **Boundary- North-**Flat No 11 **South-**Road, **East-**Road. **West-** Flat No 09. **Property owners Name : Mohmmed mehsanudin Muneerudin** 2. All that piece and parcel of Flat no 08. Adm 56.29 Sq. meters second floor in Aurangabad Trader Centre, Bearing Gut no 104 part, Situated at Mouje Mitmita Tal and Dist. Chh Sambhajinagar. **Boundary- North-**Flat No 18 **South-**Staircase, **East-**Flat No 07, **West-** Passage **Property owners Name : Mohmmed mehsanudin Muneerudin** 3. All that piece and parcel of Plot no. 37 Adm. 60 Sq. meters Plot no. 38 Adm. 60Sq. meters plot no. 39 Adm 60 Sq. meters, plot no.40 adm. 78 Sq. meters Total 258.00 Sq. meters Gut no 184, Situated at Mouje Anantpur (Harsul) Tal. Gangapur and Dist Chh. Sambhajinagar. **Boundary- North-**Plot no. 36, **South-**Road, **East-**Plot No 25,26,27 and 28 **West-** 9 meter Road **Property owners Name : Mohmmed mehsanudin Muneerudin**	08.07.2025	22/09/2025	Rs. **39,93,350/-** as on 07.07.2025 plus interest and other charges thereafter
Samarth-nagar (070910)	**Borrower : M/s. Mohmmed Mehsanudin Muneerudin**	1. All that piece and parcel of flat no 10 Adm. 55.04Sq. meters , Third Floor in Aurangabad Trade Centre, bearing gut no 104 part, Situated at Mouje at Mitmita Tal and Dist. Chh Sambhajinagar **Boundary- North-**Flat No 11, **South-**Road **East-**Road, **West-** Flat No 09. **Property owners Name : Mohmmed mehsanudin Muneerudin** **2.** All that piece and parcel of Flat no 08. Adm 56.29 Sq. meters second floor in Aurangabad Trader Centre, Bearing Gut no 104 part, Situated at Mouje Mitmita Tal and Dist. Chh Sambhajinagar **Boundary- North-**Flat No 18, **South-**Staircase, **East-** Flat No 07, **West-** Passage **Property owners Name : Mohmmed mehsanudin Muneerudin**	08.07.2025	22/09/2025	Rs. **54,11,438.39 /-** as on 30.06.2025 plus interest and other charges thereafter

Date : 27/09/2025
Place : Nashik

Sd/-
SHRI. VENKETESH S.
Chief Manager & Authorized Officer
Punjab National Bank

पंजाब नैशनल बैंक punjab national bank

ARMB, Nashik
Shop No. 2 & 3, Maznine Floor, Sneh Height Apartment, Indiranagar, Nashik- 422009
Ph. 0253-2323020 E-mail: cs8288@pnb.co.in

SYMBOLIC POSSESSION NOTICE
(For Immovable Property)

Whereas The undersigned being the Authorized Officer of The Punjab National Bank under the Securitization and Reconstruction of Financial Assets and Enforcement Security Interest Act, 2002 and in exercise of power conferred under section 13 (12) read with Rule 3 the Security Interest (Enforcement) Rules, 2002, issued demand notice/s on the dates mentioned against each account calling upon the respective borrower's to repay the amount mentioned against each account within 60 days form the date of notice (s) date of receipt of the said notice (s).

The borrower having failed to repay the amount, notice is hereby given to the borrower's and the public in general that the undersigned has taken Symbolic Possession of the property/ies described herein below in exercise of powers conferred on him / her under section 13 (4) of the said act read with Rule 8 of the said Rules on the dates mentioned against each account.

The borrower/s in particulars and the public in general is hereby cautioned not to deal with the property/ies and any dealings with the property/ies will be subject to charge of the Punjab National Bank for the amount and interest thereon.

The borrower's/ mortgagor's attention is invited to provisions of sub-section (8) of section 13 of the Act in respect of time available to redeem the secured assets.

Name of the Branch	Name of the Account	Description of the Property Mortgaged	Date of Demand Notice	Date of Symbolic Possession	Amount Outstanding as on the date of demand Notice
Jindal Market, Jalna (132410)	**Borrower : Rajendra D. Kolhe and Anuradha R Kolhe**	Equitable Mortgage of Residential property Flat no 2 Kalpna Apartment, at CTS No 9668/a/22 and 9668/a/25, Plot no 7 and 8, S. No 419/1, station road Jalna. **Boundary- North-** Open till compound wall **South-** Flat no 1 **East-** Space for parking **West-** Open till Compound wall **Property owners Name : Rajendra D. Kolhe and Anuradha R Kolhe**	07.07.2025	23/09/2025	Rs. **14,50,473.21/-** as on 30.06.2025 plus interest and other charges thereafter

Date : 27/09/2025
Place : Nashik

Sd/-
SHRI. VENKETESH S.
Chief Manager & Authorized Officer
Punjab National Bank

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